

Business Accounts

Partnership- General or Limited

Below is a list of items you need to bring with you to your scheduled meeting.

- Partnership Agreement
- Proof of registration with the Secretary of State, our staff can go online and obtain a copy for you
- Social Security Number (SSN), Federal Tax Identification Number (TIN), or Employer Identification Number (EIN)
 - TIN or EIN if multiple member LLC
 - SSN for single-member LLC is acceptable
- Appropriate identification for all signers
- Signature of all authorized signers- must sign a Heritage Valley signature card and Beneficial Owner Form

If you have any questions about the above items, please call us at 717-840-4981 prior to your meeting with a Branch Manager.